

(Tax Office Use Only)

2017 - CRESTLINE INCOME TAX RETURN - 2017

ORDINANCE NO. 3136

EXEMPTION

I AM EXEMPT BECAUSE:

Processed by _____

Paid with this return:

Cash _____

Check _____

C.C. _____

For calendar year ending December 31, 2017, or fiscal year ending _____

File this return on or before April 17, 2018 or within 105 days after close of a fiscal year

CRESTLINE INCOME TAX DEPT., 100 N. SELTZER ST., CRESTLINE, OH 44727
PH. 419-683-3800 • FAX 419-683-4205

For use of Wage Earner, Individuals engaged in Business or profession as sole proprietor thereof: Corporations, Partnerships and other Incorporated entities owned by two or more persons and Fiduciary.

Retired with no taxable income

(date) _____

Under 18 (birthdate) _____

**ALL OTHERS MUST FILE A RETURN.
IF YOU ARE EXEMPT,
STOP HERE, SIGN, DATE AND
MAIL YOUR RETURN.**

Check your status as a taxpayer Joint Single Employee Proprietor Partner Partnership Corporation

Fill in your name, address and SS# or Fed. ID#.

Name _____ Social Security No. _____

Spouse _____ Social Security No. _____

Address _____

Phone _____ Account Number _____

Current employer _____

If you moved during the year, date of move:

Date _____
Into City _____ Out of City _____

Former Address _____

**THIS FORM MUST BE FILLED OUT AND FILED BY ALL INDIVIDUALS 18 YEARS & OLDER,
WHETHER OR NOT PAYING CITY TAX ELSEWHERE.**

MUST BE ATTACHED - ALL W-2's AND/OR 1099's AND COPY OF 1040

YOUR RETURN IS INCOMPLETE IF THIS INFORMATION IS NOT INCLUDED, and you may be subject to a late filing fee.

Income

1 ENTER GROSS WAGES, SALARIES **Use Box 5 or Largest Wage Amount on W2** 1 _____
2 INCOME OTHER THAN WAGES (Proprietorship, Rentals, Partnership, etc.) INCLUDE FEDERAL SCHEDULES 2 _____
3 Total taxable income (add lines 1 and 2) 3 _____

Tax and Credits

4 CRESTLINE TAX DUE BEFORE CREDITS (2.00% of line 3) 4 _____
5 ESTIMATED TAX PAYMENTS MADE TO CRESTLINE 5 _____
6 TAXES WITHHELD AND PAID TO CRESTLINE - (DO NOT INCLUDE SCHOOL TAX SD 1704) 6 _____
7 TAXES WITHHELD AND PAID TO OTHER LOCALITIES (Maximum Credit 1.5%) * 7 _____
8 TOTAL CREDITS (add lines 5 through 7) 8 _____

Tax Due (Only if tax due is greater than \$10)

9 If line 4 is more than line 8, subtract line 8 from 4, THIS IS THE TAX AMOUNT YOU OWE 9 _____

10 PENALTIES AND INTEREST **Late File / Pay** _____ **Interest** _____ 10 _____

(\$40/individual, \$100/business, plus 6% per annum)

***UNPAID BALANCES AFTER APRIL 17, 2018 ARE SUBJECT TO INTEREST/PENALTY OF 6% PER ANNUM. SECTION 12 OF THIS ORDINANCE CARRIES A FINE OF NOT MORE THAN \$500.00 OR IMPRISONMENT OF SIXTY DAYS OR BOTH FOR EACH OFFENSE, IF FOUND GUILTY OF FAILURE OR REFUSAL TO FILE A RETURN AND/OR PAY ANY TAXES DUE.**

***ALL RETURNS FILED AND PAID AFTER APRIL 17 ARE SUBJECT TO FORFEIT THE CREDIT GIVEN PAID TO OTHER MUNICIPALITIES.**

Refund (Issued only if owed greater than \$10)

11 If line 8 is greater than line 4, subtract line 4 from line 8. THIS IS THE AMOUNT YOU OVERPAID 11 _____

12 AMOUNT OF LINE 11 TO BE CREDITED TO NEXT YEARS ESTIMATE 12 _____

13 AMOUNT OF LINE 11 TO BE REFUNDED (\$10.00 OR GREATER) 13 _____

**DECLARATION OF ESTIMATED TAX FOR YEAR 2018
VOUCHER 1 - DUE APRIL 17**

DECLARATION ONLY REQUIRED IF YOUR CRESTLINE TAX LIABILITY WAS OVER \$200 FOR LAST YEAR

***DECLARATIONS WILL BE ENFORCED STARTING 1-1-2018**

14 ESTIMATED TAXABLE INCOME 14 _____

15 ESTIMATED TAX DUE (multiply line 14 by **2.00%**) 15 _____

16 TAXES TO BE WITHHELD AND PAID TO CRESTLINE **and other localities (Limit .67%)** 16 _____

17 PRIOR CREDIT APPLIED TO ESTIMATED TAX PAYMENTS (FROM LINE 11) 17 _____

18 NET ESTIMATED TAX DUE (subtract line 16 & 17 from 15) 18 _____

19 AMOUNT DUE FOR FIRST QUARTER (multiply line 18 by .25) (law requires a minimum of .225) 19 _____

Amount You Owe

20 TOTAL AMOUNT DUE (add lines 9 and 10) 20 _____

UNDER PENALTIES OF PERJURY, I CERTIFY THAT I HAVE EXAMINED THIS RETURN (INCLUDING ACCOMPANYING SCHEDULES AND STATEMENTS) AND TO THE BEST OF MY KNOWLEDGE AND BELIEF IT IS TRUE, CORRECT AND COMPLETE. IF PREPARED BY A PERSON OTHER THAN TAXPAYER, THE DECLARATION IS BASED ON ALL INFORMATION OF WHICH PREPARER HAS ANY KNOWLEDGE.

SIGNATURE OF TAXPAYER _____ DATE _____

SIGNATURE OF PERSON PREPARING IF OTHER THAN TAXPAYER _____ DATE _____

SIGNATURE OF TAXPAYER _____ DATE _____

ADDRESS _____ TELEPHONE NUMBER _____

PAYMENTS CAN BE MADE BY DEBIT OR CREDIT CARD OVER THE PHONE OR IN THE OFFICE.

TAX OFFICE COPY

DISREGARD THIS PAGE IF ENTIRE AND ONLY TAXABLE INCOME IS FROM SALARIES AND WAGES

SCHEDULE B – INCOME FROM RENTALS (from Federal Return)

| 1. Kind of Property and Location of Property | 2. Amount Received During Period | | 3. Depreciation | | 4. Repairs | | 5. Other Expense | | 6. Net Profit | |
|--|----------------------------------|--|-----------------|--|------------|--|------------------|--|---------------|--|
| | \$ | | \$ | | \$ | | \$ | | \$ | |
| | | | | | | | | | | |
| | | | | | | | | | | |
| | | | | | | | | | | |
| TOTAL | \$ | | \$ | | \$ | | \$ | | \$ | |

Show Net Rental Income (or Loss) for the Period Covered by this Return (total of Column 6 – Net Profit) here and on Line 2, Page 1 \$

SCHEDULE E – INCOME FROM PARTNERSHIPS, ESTATES, TRUSTS AND OTHER SOURCES (See Federal Return)

Give details of any Other Income received during the period covered by this return, subject to Crestline, Ohio, Income Tax, showing source and amount.

| Nature and Source of Other Income | Amount |
|--|--------|
| | \$ |
| | |
| | |
| Total Other Income subject to Crestline, Ohio, Income Tax (enter on Line 2, Page 1) | \$ |

SCHEDULE X

Adjustments of Book Profit (or Loss) for Income Not Taxable, and Items Not Deductible, Under Provisions of Crestline, Ohio, Income Tax Ordinance.
(Schedule X entries are allowed ONLY to the extent directly included in determination of net profits.)

| Items Not Deductible – ADD | | Items Not Taxable – DEDUCT | |
|--|----|--|----|
| a. Net loss from sale, exchange or other disposition of capital or other assets (Capital Losses) | \$ | g. Net gain from sale, exchange or other dispositions of capital or other assets (Capital Gains) | \$ |
| b. All expenses (including interest) incurred in connection with acquisition of income not subject to Crestline Ohio, Income Tax | | h. Interest on obligations of the United States and instrumentalities, States, and/or their Political Subdivisions | |
| c. Crestline, Ohio, Income Taxes paid or accrued | | i. Dividends received | |
| d. Other taxes, based upon income, paid or accrued | | j. Income from Royalties, Patents, Copyrights | |
| e. Net operating loss deduction | | (See NOTE*) | |
| f. Withdrawals (or payments to) owners or partners if included in any expense accounts | | | |
| TOTAL ADDITIONS | \$ | TOTAL DEDUCTIONS | \$ |

*NOTE – DO NOT enter any rental income as a deduction regardless of where rental properties are situated.

SCHEDULE Y

Business Allocation Percentage Formula, Crestline, Ohio, Income Tax Regulations

Business Allocation Percentage, "At the option of a corporate taxpayer or of a non-resident business entity, such taxpayers may, but are not obligated to, use the formula set forth in Section 2 of the Ordinance to compute the percentage of their entire net profits (derived from activities both within and outside the Crestline Corp. Limits) which is taxable under the Ordinance, and to determine the tax payable to the Crestline Income Tax Dept."

| Tangible Property | Tangible Property Located Everywhere | | Tangible Property Located In Crestline | |
|--|--------------------------------------|-------------|--|-------------|
| | Beginning of year | End of year | Beginning of year | End of year |
| Book Value of Real and Tangible Personal Property (*See NOTE below) use dollars only | | | | |
| 1. Net depreciable assets | \$ | \$ | \$ | \$ |
| 2. Net depletable assets | | | | |
| 3. Land and land improvements | | | | |
| 4. Inventories | | | | |
| 5. Other tangible assets | | | | |
| Total of above real and tangible property | \$ | \$ | \$ | \$ |
| 6. AVERAGE VALUE of real and tangible property (sum of beginning and ending totals divided by 2) | Located Everywhere \$ | | Located in Crestline \$ | |

NOTE: The values to be used for real and tangible personal property are in the book values, but in the absence of book values, either cost less reasonable depreciation, or fair market value, may be used.

CALCULATION OF TAXABLE PROPORTION

Divide (b) by (a) to obtain decimal – carry out decimal at least four places.

| Allocation Factors (use dollars only) | Grand Total Factors (a) | Crestline Factors (b) | Percentage |
|--|-------------------------|-----------------------|------------|
| 7. Property Factor: Average value of real and tangible personal property (Line 6 above) | \$ | \$ | \$ |
| 7. Sales Factor: Gross sales of merchandise less returns and allowances; Changes for work or services performed; and Other Income (excluding income from tangibles, discounts earned and income not subject to Crestline Income tax) | | | |
| 9. Wages, salaries and other personal service compensation | | | |
| Less Compensation of executive offices or owner members | | | |
| Total Net Wages Factor | \$ | \$ | |
| 10. Total percentage | | | |
| 11. Average percentage | | | |